



# Knowledge Management

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Customer Care

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# Gripe Water ...



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## Ingredients for Knowledge Management ...

# Knowledge Management



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**Ingredients**



**Vision**

People

Process

System

# ALL Knowledge is found here...



Product: "N95 MAPS"

Question: "use without network connection"

Go

## Products

Devices

Device-A

Device-B

Device-C

Device-D

OVI  
Services

Music

MAPS

N-Gage

Email

## Content Sources

FAQ / Solutions

Software updates / enhance

Tutorials / Training / How to

Internal Discussions

Product Documentation

Product specifications

Customer Discussions

Service requests

Product alerts

## User Profile

Personalize

My Products

My Content

My Discussions

Expert Rank

Contribution

Content rating

Certifications

Insight → *people, content and product feedback*

# Leverage everywhere...



Products



Web Sites



Service Points



Contact Centers

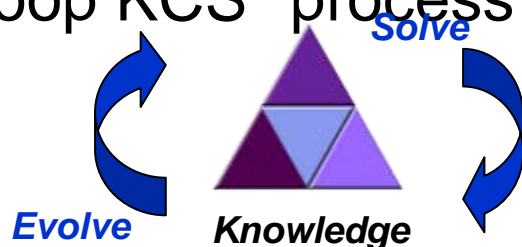
**Tuned interface for search and results**

**Knowledge**

# Value for everyone...

## Customers and CARE

- Maximize product value
- Solve problems faster
- Create and leverage expert community
- Foundation for closed loop KCS\* process



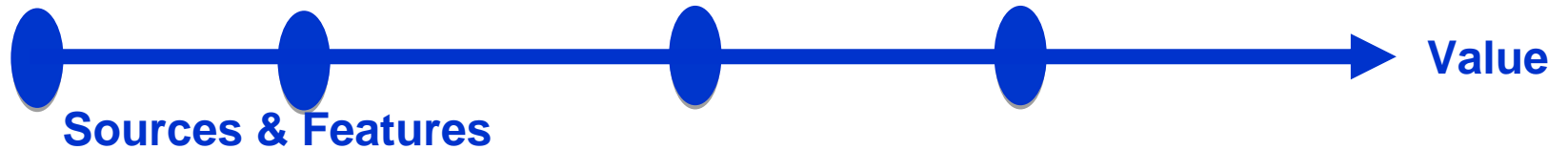
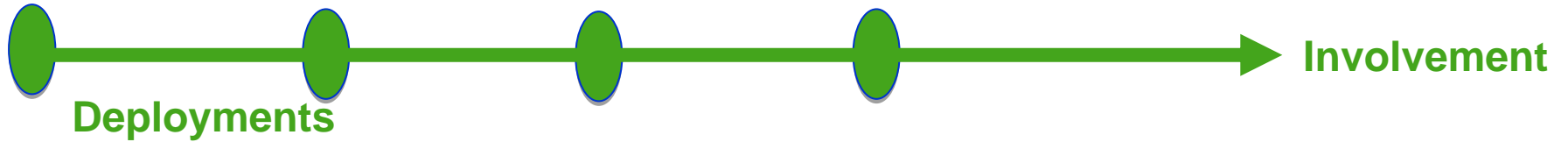
*\*Knowledge Centered Support*

## Products and Markets

- Reports show owners are looking for...
- Reports show top problems are...
- Reports show usability problems with...
- Reports show community experts with product X that should be invited to beta are...

# 18 Month Roadmap

**SOMETHING** for **EVERYONE**



**EXPAND** and **LEVERA**

# Knowledge Management



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**Ingredients** ●



Vision

**People**

Process

System



# People Ingredients

- Invest the time needed to sell the vision and get everyone on the same page
- Form a long term program team (18 month initiative so part timers need not apply)
- Over communicate at all levels (view like a real product launch)
- Incentives for everyone involved (clearly defined targets for each group)
- Define content owners for each content “source” and “product”
- Culture of collaboration and information sharing must exist first



**Go look...Go see...**

# People “our mistakes”



- **Organization:** If a special team is needed to get started assume that may need to change over time (instead integrate to each process)
- **Communication:** Include ability for 2-way communication so users can give constant feedback and ask questions. We now use internal discussion groups for this
- **Training:** Assume “Everyone” needs to be trained. Make sure it is very targeted to their job
- **End User involvement:** Find the key users early and involve them. Work with department heads to make sure they are also in it for the “long term”
- **Incentives:** Be careful about “quantity” goals. Keep quantity targets modest to drive quality and process consistency

# Suggested To-Do list for team members

- Become an “expert” on the selected knowledge management system. Understand tool functionality and how it is used (be able to demo at any time)
- Read the book “Collective Wisdom... Transforming Support with Knowledge”. Written by Francois Tourniaire and David Kay
- Get some contacts from other companies who are doing similar things
- Learn about KCS “Knowledge Centered Support”

Early Start	Duration	Early Finish
Task Name		
Late Start	Slack	Late Finish

# Knowledge Management



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**Ingredients** →

Vision

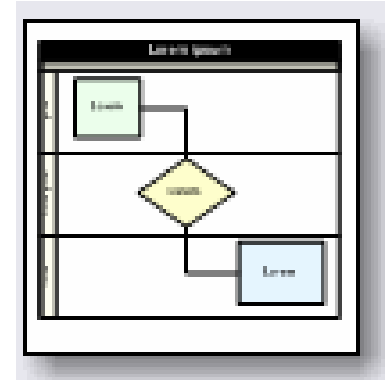
People

**Process**

System

# Process Ingredients

- Create simple product taxonomy that is aligned with marketing
- Define content acquisition and management process for each source early
  - Not all content is equal so one size does not fit all
  - Some can be indexed in place. Some must move to KM
- Have a simple content creation process. Invest in popular articles
- Define key metrics (KM cycle time, FCR, Customer satisfaction)
- Create clear use cases that everyone can use to validate process and system
- Identify changes to current business processes early



# Process “our mistakes”



- Created complex taxonomy, content channels and templates
- Created a heavy process for users to contribute and workflow to publish
- Thought analytics would work (most vendors reporting solutions are poor and best to keep it simple at first)
- Tried to over engineer processes to include all possible exceptions
- Failed to fully understand the product we purchased before asking the vendor to “customize it”

# Knowledge Management



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**Ingredients** →

Vision  
People  
Process

**System**

# System Ingredients

- Search is the core feature (design UI around it)
- Speed and stability are top priority (do not skimp on hardware and setup)
- Use “out of box” as much as possible
- Hold vendor accountable (fixed scope and price projects)
- Easy open profiled access for everyone (Single sign-on, common browser support)
- Mirror test system that everyone can access for testing and demo of new features





# System “our mistakes”



- Did not focus enough on speed and stability. (users expect “Google” experience)
- Tried to see how much we could customize the product we purchased
- Failed to validate features and key changes with users (Need a beta site or open access to test system for key users to review and comment on changes early)
- Failed to talk with other companies early to share experience and best practices

# Summary

**Vision...** Simple and easy to sell to everyone

**People...** Involve key people for the long haul

**Process...** Easy to create then invest in popular articles

**System...** Speedy with open access for everyone





**Thank You!**